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China CBM Group Company Limited

中國煤層氣集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8270)

COMPLETION OF VERY SUBSTANTIAL DISPOSAL: DISPOSAL OF ENTIRE EQUITY INTERESTS IN A PRC SUBSIDIARY

Financial Advisor to the Company



Capital 9 Limited

Reference is made to the announcement of China CBM Group Company Limited (the “**Company**”) dated 24 November 2025, the circular of the Company dated 29 December 2025 (the “**Circular**”) and the poll results announcement of the Company dated 16 January 2026 in relation to, among other things, the Disposal. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as those defined in the Circular.

The Board is pleased to announce that the new business license of the Target Company was issued by the authority of Administration for Market Regulation in the PRC and Completion took place on 3 February 2026 in accordance with the terms of the Agreement. Accordingly, the Company ceased to hold any interests in the Target Company.

By order of the Board
China CBM Group Company Limited
Wang Zhong Sheng
Chairman

Hong Kong, 4 February 2026

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Chang Jian, Mr. Wang Chen, Mr. Tan Ye Kai, Byron and Mr. Leung Chi Ho, the non-executive Director is Ms. Li Siliang, and the independent non-executive Directors are Mr. Lau Chun Pong, Mr. Wang Zhi He and Mr. Xu Yuan Jian.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website for at least 7 days from the date of its posting.