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## **China CBM Group Company Limited**

### **中國煤層氣集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8270)**

## **VOLUNTARY ANNOUNCEMENT IN RELATION TO THE PRC LITIGATION**

This announcement is made by China CBM Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company hereby informs the shareholders of the Company (the “**Shareholders**”) and potential investors that Nuoxin (Xian County) Engineering Materials Company Limited (諾信(獻縣)機械工程材料有限公司) (the “**Defendant**”), a wholly-owned subsidiary of the Company in the People’s Republic of China (the “**PRC**”), has received an enforcement ruling from the People’s Court of Xian County, Hebei Province (the “**Court**”), which stipulates that an industrial land parcel and the buildings thereon located in Xian County, Hebei Province under the name of the Defendant shall be delivered to Hebei Xiongyue Qicheng Trading Co., Ltd. (河北雄越啟程商貿有限公司) (the “**Applicant**”) to offset the outstanding debt of the relevant litigation case of RMB18.8 million. The aforementioned land and buildings thereon are valued at RMB25 million. The ownership and other corresponding rights of the aforementioned land and buildings thereon shall be transferred to the Applicant once the Applicant pays the price difference of RMB6.2 million to the account designated by the Court in favour of the Defendant. The Company and the Defendant are currently seeking relevant professional legal advice and will actively safeguard the interests of the Group.

### **BACKGROUND OF THE CASE**

On 10 April 2015, a then supervisor of the Defendant provided a guarantee for a loan contract (No. 20150410) (the “**Loan Contract**”) in the name of the Defendant, and signed on the Loan Contract and affixed the official seal of the Defendant without authorization. Both the lender and the borrower under the Loan Contract are independent third parties of the Company. The Company also has reasons to believe that the Loan Contract involves forgery. The Applicant/lender (the “**Lender**”) filed a lawsuit against the Defendant in February 2016 pursuant to the Loan Contract, claiming that the Defendant shall bear the guarantee liability. In 2021, the High People’s Court of Hebei Province ordered the Defendant to pay the Lender the principal of RMB4,924,547.95 and relevant interests. The Defendant applied to the People’s Procuratorate of Hebei Province for protest, which was accepted. As of the date of this announcement, the Supreme People’s Procuratorate is reviewing the civil judgment, and the relevant documents are undergoing document authentication procedures.

Taking into account the potential impact of the relevant case on the Group, Mr. Wang Zhong Sheng, the Chairman of the Company, has undertaken to the Company that he will bear the relevant losses (if any) incurred by the Group as a result of the relevant case. In this regard, the Board believes that the relevant case will not have any material impact on the financial position and daily operations of the Group.

As of the date of this announcement, the relevant case is still in progress. The Company will actively safeguard the legitimate rights and interests of the Group based on professional legal advice.

By order of the Board  
**China CBM Group Company Limited**  
**Wang Zhong Sheng**  
*Chairman*

Hong Kong, 27 January 2026

*As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Chang Jian, Mr. Wang Chen, Mr. Tan Ye Kai, Byron and Mr. Leung Chi Ho, the non-executive Director is Ms. Li Siliang, and the independent non-executive Directors are Mr. Lau Chun Pong, Mr. Wang Zhi He and Mr. Xu Yuan Jian.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website for at least 7 days from the date of its posting.*