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## **China CBM Group Company Limited**

**中國煤層氣集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8270)**

### **POLL RESULTS OF THE ANNUAL GENERAL MEETING**

<p>The Board hereby announces that at the AGM held on Monday, 29 May 2017, all of the proposed ordinary resolutions as set out in the Notice were duly passed by the Shareholders by way of poll.</p>
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Reference is made to the circular (the “**Circular**”) of China CBM Group Company Limited (the “**Company**”) and the notice (the “**Notice**”) of the annual general meeting of the Company dated 2 May 2017. Unless otherwise defined below, the terms used herein shall have the same meaning as in the Circular and the Notice.

#### **POLL RESULTS OF THE AGM**

The Board is pleased to announce that at the AGM held on Monday, 29 May 2017 at 9:30 a.m., all the proposed ordinary resolutions as set out in the Notice were duly passed by the Shareholders by way of poll.

KTC Partners CPA Limited was appointed as the scrutineer for the vote-taking at the AGM.

As at the date of the AGM, the total number of issued Shares was 1,319,484,534 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolutions at the AGM. A total of 393,489,533 Shares were held by the Shareholders who have attended and voted for or against the resolutions at the AGM. To the best of the Directors’ knowledge, information and belief, no Shareholder was entitled to attend and vote only against any resolutions at the AGM.

The voting results in respect of the resolutions were as follows:

ORDINARY RESOLUTIONS		Number of votes (approximate %)	
		FOR	AGAINST
1.	To receive and consider the audited consolidated financial statements and the reports of the Directors and auditors of the Company for the year ended 31 December 2016;	393,489,533 (100%)	0 (0%)
2.	(a) To re-elect Mr. Luo Wei Kun as an independent non-executive Director;	393,489,533 (100%)	0 (0%)
	(b) To re-elect Ms. Pang Yuk Fong as an independent non-executive Director;	393,489,533 (100%)	0 (0%)
	(c) To re-elect Mr. Wang Zhi He as an independent non-executive Director;	393,489,533 (100%)	0 (0%)
	(d) To authorize the Board to fix the Directors' remuneration;	393,489,533 (100%)	0 (0%)
3.	To re-appoint HLB Hodgson Impey Cheng Limited as the auditors of the Company and authorise the board of Directors to fix their remuneration;	393,489,533 (100%)	0 (0%)
4.	To grant a general mandate to the Directors to issue, allot and otherwise deal with the Company's Shares;	393,489,533 (100%)	0 (0%)
5.	To grant the general mandate to the Directors to repurchase the Shares; and	393,489,533 (100%)	0 (0%)
6.	To add the nominal amount of the Shares repurchased by the Company to the mandate granted to the Directors under resolution no. 4.	393,489,533 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of each of the above resolutions, resolutions no. 1 to 6 were duly passed as ordinary resolutions of the Company.

By order of the Board

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**China CBM Group Company Limited**  
**WANG ZHONG SHENG**  
*Executive Director*

Hong Kong, 29 May 2017

*As at the date of this announcement, the executive Directors are Mr. Wang Zhong Sheng and Mr. Fu Shou Gang and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company website at <http://www.capitalfp.com.hk/eng/index.jsp?co=8270>.*