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China CBM Group Company Limited
中國煤層氣集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock code: 08270)

COMPLETION OF DISCLOSEABLE AND CONNECTED TRANSACTION

Reference is made to the announcements of the Company dated 12 October 2015 and 6 November 2015 respectively, the circular of the Company dated 17 November 2015 (the “**Circular**”) and the poll results announcement of the Company dated 3 December 2015 in relation to a discloseable and connected transaction of the Company. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that all the conditions precedent under the Agreement have been fulfilled and Completion took place on 11 December 2015 in accordance with the terms of the Agreement. Accordingly, the Target Company has become an indirect wholly-owned subsidiary of the Company and the financial results of the Target Company will be consolidated into the Company’s consolidated financial statements.

By order of the Board
China CBM Group Company Limited
WANG ZHONG SHENG
Executive Director

Hong Kong, 11 December 2015

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng and Mr. Fu Shou Gang and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading

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