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**China CBM Group Company Limited**  
**中國煤層氣集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock code: 08270)**

**RESULT OF THE SPECIAL GENERAL MEETING**

The Board is pleased to announce that the resolution as set out in the Notice was duly passed by the Shareholders by way of poll at the SGM held on 30 March 2015.

Reference is made to the circular incorporating the notice (the “**Notice**”) of the special general meeting (the “**SGM**”) of China CBM Group Company Limited (the “**Company**”) dated 12 March 2015 relating to the major transaction on the part of the Company of the Finance Lease Arrangement (the “**Circular**”). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

**RESULT OF THE SGM**

At the SGM held on 30 March 2015, the proposed resolution as set out in the Notice was taken by poll. KTC Partners CPA Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

As at the date of SGM, the total number of issued shares in the Company was 1,141,480,368 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the resolutions at the SGM. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholders have a material interest in the Finance Lease Arrangement and the transactions contemplated thereunder and no Shareholders are required to abstain from voting at the SGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the SGM and there were no Shares requiring the Shareholders to abstain from voting at the SGM under the GEM Listing Rules. No parties were indicated in the Circular that they intended to vote against or to abstain from voting on any resolution at the SGM.

The Board is pleased to announce that the proposed resolution was duly passed by the Shareholders by way of poll at the SGM. The poll result in respect of the resolution was as follows:

<b>Ordinary Resolution</b>	<b>Number of Votes (%)</b>	
	<b>For</b>	<b>Against</b>
To approve, confirm and ratify the Finance Lease Agreement and the transactions contemplated thereunder ( <i>Note</i> )	215,485,367 (91.85%)	19,113,500 (8.15%)

*Note:* The full text of the resolution appears in the Notice of SGM dated 12 March 2015.

By order of the Board  
**China CBM Group Company Limited**  
**WANG ZHONG SHENG**  
*Executive Director*

Hong Kong, 30 March 2015

*As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang and Mr. Fu Shou Gang and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting.*