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China CBM Group Company Limited
中國煤層氣集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 08270)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 28 January 2015 in relation to, inter alia, the Finance Lease Arrangement, which constitutes a major transaction on the part of the Company under Chapter 19 of the GEM Listing Rules (the “**Announcement**”). Unless otherwise stated, terms used herein have the same meaning as defined in the Announcement.

As disclosed in the Announcement, the circular of the Company containing further details of the Finance Lease Arrangement (the “**Circular**”) is expected to be dispatched to the Shareholders no later than 27 February 2015. As additional time is required for the finalization of certain information to be contained in the Circular, the Company expects that the despatch of the Circular will be delayed from 27 February 2015 to on or before 15 March 2015.

By order of the Board
China CBM Group Company Limited
WANG ZHONG SHENG
Executive Director

Hong Kong, 27 February 2015

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang and Mr. Fu Shou Gang and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting.