

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China CBM Group Company Limited **中國煤層氣集團有限公司**

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(formerly known as China Leason CBM & Shale Gas Group Company Limited
中國聯盛煤層氣頁岩氣產業集團有限公司)
(Stock code: 08270)

CHANGE OF COMPANY NAME AND STOCK SHORT NAME

CHANGE OF COMPANY NAME

Reference is made to the announcements of China CBM Group Company Limited (formerly known as China Leason CBM & Shale Gas Group Company Limited) (the “**Company**”) dated 3 March 2014 and 28 May 2014, respectively, and the circular of the Company dated 17 March 2014 (the “**Circular**”) in relation to, among other things, the change of the Company’s name. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular.

The Board is pleased to announce that with effect from 12 May 2014, the name of the Company has been changed from “China Leason CBM & Shale Gas Group Company Limited 中國聯盛煤層氣頁岩氣產業集團有限公司” to “China CBM Group Company Limited 中國煤層氣集團有限公司”. The Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company dated 12 June 2014 was issued by the Registrar of Companies in Hong Kong.

CHANGE OF STOCK SHORT NAME

The stock short name for trading in the shares of the Company on the Stock Exchange will be changed from “CHINA LEASON” to “CHINA CBM” in English, and from “中國聯盛” to “中國煤層氣” in Chinese with effect from 25 June 2014. The stock code of the Company will remain unchanged and the website is http://www.ilinkfin.net/china_cbm/.

EFFECTS ON THE CHANGE OF COMPANY NAME

The change of the Company’s name will not affect any of the rights of the holders of securities of the Company. The existing share certificates of the Company in issue bearing the former name of the Company shall continue to be evidence of title to such securities and shall continue to be valid for trading, settlement and registration purposes. Accordingly, there will not be any arrangement for exchange of the existing share certificates. New share certificates of the Company will be issued under the new name of the Company.

By Order of the Board
China CBM Group Company Limited
Wang Zhong Sheng
Chairman

Hong Kong, 20 June 2014

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang and Mr. Fu Shou Gang, the non-executive Director is Mr. Kwok Shun Tim, and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.

This announcement, for which the directors of the company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting.