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China Leason CBM & Shale Gas Group Company Limited **中國聯盛煤層氣頁岩氣產業集團有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8270)

INSIDE INFORMATION RESUMPTION OF TRADING

This announcement is made pursuant to Rule 17.09 of the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of China Leason CBM & Shale Gas Group Company Limited (the “**Company**”) dated 26 June 2013 in relation to the memorandum of co-operation in respect of the possible subscription by Beijing Enterprises Holdings Limited and whitewash waiver (the “**Announcement**”). The board (the “**Board**”) of directors of the Company wishes to announce that, save as disclosed in the Announcement, Vision Finance International Company Limited (the “**Placing Agent**”) intends to procure other independent placees which are independent of, and not connected with, the Company and its connected persons to subscribe for the shares of the Company (the “**Shares**”). The Placing Agent and the Company are in the course of negotiating such proposed placing. No agreement has been entered into in respect of such proposed placing as at the date of this announcement. The Board cautions that there can be no assurance that any definitive agreement will be executed in respect of such proposed placing or that the proposed placing will be approved by the Company. Further announcement will be made by the Company as and when necessary in accordance with the GEM Listing Rules and applicable laws and regulations.

As the proposed placing may or may not proceed, shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares and other securities of the Company.

At the request of the Company, trading in the Shares on GEM of the Stock Exchange has been halted with effect from 9:00 a.m. on 21 June 2013 pending the release of the Announcement and this announcement. An application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares on GEM of the Stock Exchange with effect from 9:00 a.m. on 28 June 2013.

By Order of the Board
China Leason CBM & Shale Gas Group Company Limited
Wang Zhong Sheng
Chairman

Hong Kong, 27 June 2013

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang, Mr. Fu Shou Gang and Mr. Kwok Shun Tim and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting.