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China Leason CBM & Shale Gas Group Company Limited
中國聯盛煤層氣頁岩氣產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8270)

POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 27 MAY 2013

The Board is pleased to announce the poll results of the AGM held on 27 May 2013.

Reference is made to the notice of the annual general meeting (the “**AGM**”) dated 22 April 2013 (the “**AGM Notice**”) of China Leason CBM & Shale Gas Group Company Limited (the “**Company**”, together with its subsidiaries, collectively known as the “**Group**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the circular of the Company dated 22 April 2013.

POLL RESULTS OF THE AGM

At the AGM held at Conference Room, Building 27-2, Yard No. 1, Disheng North Street, Beijing Economic-Technological Development Area, Beijing, People’s Republic of China on 27 May 2013 (Monday) at 10:00 a.m., the resolutions as set out in the AGM Notice (the “**Resolutions**”) were voted by the shareholders of the Company (the “**Shareholders**”) by way of poll.

Upon approval by more than half of the Shareholders (including proxies) with voting rights who attended the AGM, the Resolutions proposed at the AGM (unless specified below) were passed as ordinary resolutions. The results of the poll at the AGM were as follows:

Ordinary Resolutions		Number of Votes (%)		Total Votes
		For	Against	
1.	To receive and adopt the audited financial statements together with the reports of the directors and the auditors for the year ended 31 December 2012.	1,140,349,114 (100.00%)	0 (0%)	1,140,349,114
The above resolution was duly passed by the Shareholders as an ordinary resolution.				
2.	A. (i) To re-elect Mr. Fu Shou Gang as an executive director of the Company.	1,139,029,114 (99.88%)	1,320,000 (0.12%)	1,140,349,114
The above resolution was duly passed by the Shareholders as an ordinary resolution.				
	(ii) To re-elect Mr. Kwok Shun Tim as an executive director of the Company.	1,140,349,114 (100.00%)	0 (0%)	1,140,349,114
The above resolution was duly passed by the Shareholders as an ordinary resolution.				
	(iii) To re-elect Mr. Zhang Qing Lin as an executive director of the Company.	43,780,000 (3.84%)	1,096,569,114 (96.16%)	1,140,349,114
The above resolution was not passed by the Shareholders.				
	(iv) To authorise the board of directors of the Company to fix the remuneration of directors of the Company.	1,140,349,114 (100.00%)	0 (0%)	1,140,349,114
The above resolution was duly passed by the as an ordinary resolution.				
3.	To re-appoint HLB Hodgson Impey Cheng Limited as auditors and authorise the board of directors of the Company to fix their remuneration.	1,140,349,114 (100.00%)	0 (0%)	1,140,349,114
The above resolution was duly passed by the Shareholders as an ordinary resolution.				
4.	To grant the repurchase mandate to the directors of the Company to repurchase shares of the Company in the manner as set out in Resolution No. 4 of the AGM Notice.	1,140,349,114 (100.00%)	0 (0%)	1,140,349,114
The above resolution was duly passed by the Shareholders as an ordinary resolution.				
5.	To grant the issue mandate to the directors of the Company to issue, allot and otherwise deal with additional shares of the Company in the manner as set out in Resolution No. 5 of the AGM Notice.	1,139,029,114 (99.88%)	1,320,000 (0.12%)	1,140,349,114
The above resolution was duly passed by the Shareholders as an ordinary resolution.				
6.	To extend the general mandate to the directors of the Company to issue and allot the shares repurchased by the Company in the manner as set out in Resolution No. 6 of the AGM Notice.	1,139,029,114 (99.88%)	1,320,000 (0.12%)	1,140,349,114
The above resolution was duly passed by the Shareholders as an ordinary resolution.				

The description of the Resolutions above is by way of summary only. The full text appears in the AGM Notice.

Angela Wong Sau Ling was appointed as scrutineer at the AGM for the purpose of vote-taking.

Note:

- (a) The total number of shares of the Company in issue as at the date of the AGM: 4,402,505,023 shares of HK\$0.01 each. No shareholder of the Company was required to abstain from voting on the Resolutions at the AGM.
- (b) The total number of shares of the Company entitling the holders to attend and vote only against the Resolutions at the AGM: Nil.
- (c) The total number of shares of the Company entitling the holders to attend and to vote for or against the Resolutions at the AGM: 4,402,505,023 shares.

RE-APPOINTMENT OF MR. FU SHOU GANG AND MR. KWOK SHUN TIM AS EXECUTIVE DIRECTORS

At the AGM, the re-appointment of Mr. Fu Shou Gang and Mr. Kwok Shun Tim as executive directors of the Company (the “Directors”) were duly approved by the Shareholders and such appointments took effect immediately thereafter.

Mr. Fu Shou Gang

Mr. Fu Shou Gang (“Mr. Fu”), aged 46, has years of experiences in the natural gas sector. Prior to joining the Group, he worked in Tianlian Public Utilities Company Limited, where was pointed as an executive Director. Mr. Fu is interested as a grantee of options to subscribe for 2,500,000 shares of the Company (the “Shares”) under the share options scheme adopted by the Company on 18 May 2011.

Save as disclosed above, Mr. Fu did not hold any directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years or any other position with the Company and other members of the Group or other major appointments and professional qualifications as at the date of this announcement.

Save as disclosed above, Mr. Fu does not have any relationship with other Directors, senior management, substantial or controlling Shareholders of the Company. Mr. Fu is interested as a grantee of options to subscribe for 2,500,000 shares under the share option scheme adopted by the Company on 18 May 2011. Save as disclosed above, he has no other interests in the Shares which are required to be disclosed pursuant to Part XV of the SFO as at the date of this announcement.

No service contract has been entered into between the Company and Mr. Fu. Mr. Fu will not be appointed for a fixed term but will be subject to retirement by re-election in accordance with the articles of association of the Company. Mr. Fu will be entitled to a remuneration of RMB453,000 per annum which is determined by the Board with reference to his experience, duties and responsibilities and the prevailing market rate of companies of comparable size and similar operations.

Mr. Kwok Shun Tim

Mr. Kwok Shun Tim (“Mr. Kwok”), aged 38, was appointed as the executive Director in 2013. Mr. Kwok holds a master of science in China Business Studies from The Hong Kong Polytechnic University and a master of laws (International Economic Law) from the City University of Hong Kong and a Bachelor Degree of Business Administration in Accounting from The Hong Kong University of Science and Technology. He is an associate member of Hong Kong Society of Accountants (currently known as Hong Kong Institute of Certified Public Accountants), an ordinary member of Hong Kong Securities Institute, a full member of IT Accountants Association and a fellow of the Association of Chartered Certified Accountants. From May 2006 to December 2010, Mr. Kwok was a non-executive Director. Mr. Kwok is currently a member of Guangdong Province

Zhaoqing City Committee of the Chinese People's Political Consultative Conference (中國人民政治協商會議廣東省肇慶市委員會), a director of Yan Oi Tong for the year 2012/2013, the deputy chief supervisor of Hong Kong Road Safety Patrol and a school manager of C.C.C. Kwei Wah Shan College. Mr. Kwok is currently an executive director of Computech Holdings Limited (Stock Code: 8081), a company whose shares are listed on the GEM of the Stock Exchange, and an independent non-executive director both of Modern Education Group Limited (Stock Code: 1082), a company whose shares are listed on the Main Board of the Stock Exchange, and Longlife Group Holdings Limited (Stock Code: 8037), a company whose shares are listed on the GEM of the Stock Exchange, and the company secretary of Tianjin Jinran Public Utilities Company Limited (Stock Code: 1265, formerly known as Tianjin Tianlian Public Utilities Company Limited), a company whose shares are listed on the Main Board of the Stock Exchange. Mr. Kwok is a licensed person for Type 4 and Type 9 regulated activities under the SFO.

Save as disclosed above, Mr. Kwok did not hold any directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years or any other position with the Company and other members of the Group or other major appointments and professional qualifications.

Save as disclosed above, Mr. Kwok does not have any relationship with other Directors, senior management, substantial or controlling Shareholders of the Company and he has no interests in the Shares which are required to be disclosed pursuant to Part XV of the SFO.

No service contract has been entered into between the Company and Mr. Kwok. Mr. Kwok will not be appointed for a fixed term but will be subject to retirement by re-election in accordance with the Articles. Mr. Kwok will be entitled to a remuneration of HK\$200,000 per annum which is determined by the Board with reference to his experience, duties and responsibilities and the prevailing market rate of companies of comparable size and similar operations.

RETIREMENT OF AN EXECUTIVE DIRECTOR

As resolution 2(A)(iii) in connection with the re-election of Mr. Zhang Qing Lin as executive Director of the Company did not carry, he retired from the executive Director of the Company with effect from the conclusion of the AGM.

Mr. Zhang confirmed that there is no disagreement between him and the Board and there is no matter relating to his retirement that needs to be brought to the attention of the shareholders of the Company or the Stock Exchange. The Board would like to express its gratitude to Mr. Zhang for his contributions to the Group over the years.

By Order of the Board
China Leason CBM & Shale Gas Group Company Limited
Wang Zhong Sheng
Chairman

Hong Kong, 27 May 2013

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang, Mr. Fu Shou Gang and Mr. Kwok Shun Tim and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.

This announcement, for which the directors of the company (the "Directors") collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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