

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China Leason CBM & Shale Gas Group Company Limited
中國聯盛煤層氣頁岩氣產業集團有限公司

(formerly known as China Leason Investment Group Co., Limited 中國聯盛投資集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8270)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
MAJOR TRANSACTION:
FINANCE LEASE ARRANGEMENT**

The Company wishes to inform the Shareholders that as additional time is required for the finalization of the contents of the Circular, the date of despatch of the Circular will be further postponed to on or before 25 February 2013.

References are made to the announcement of the Company dated 21 May 2012 (the “Announcement”) in relation to the major transaction involving finance lease arrangement and the announcements of the Company dated 28 June 2012, 30 August 2012, 18 October 2012 and 30 November 2012 (collectively as the “Delay Announcements”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed thereto in the Announcement.

As stated in the Announcement and the Delay Announcements, the Company is expected to despatch to the Shareholders a circular in respect of the Finance Lease Arrangement (the “Circular”) in accordance with the GEM Listing Rules no later than 30 June 2012, which was subsequently extended to a date no later than 31 January 2013.

As additional time is required for the finalization of the contents of the Circular, the date of despatch of the Circular will be further postponed to on or before 25 February 2013.

By order of the Board
China Leason CBM & Shale Gas Group Company Limited
WANG ZHONG SHENG
Executive Director

Hong Kong, 31 January 2013

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang, Mr. Zhang Qing Lin, Mr. Fu Shou Gang and Mr. Kwok Shun Tim and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.

This announcement, for which the directors of the company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting.