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## **China Leason CBM & Shale Gas Group Company Limited** **中國聯盛煤層氣頁岩氣產業集團有限公司**

(formerly known as China Leason Investment Group Co., Limited 中國聯盛投資集團有限公司)

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8270)**

### **ANNOUNCEMENT**

#### **CHANGE OF DATE OF BOARD MEETING FOR 2011 ANNUAL RESULTS, 2012 FIRST QUARTERLY RESULTS AND 2012 INTERIM RESULTS; AND DATE OF DESPATCH OF 2011 ANNUAL REPORT, 2012 FIRST QUARTERLY REPORT AND 2012 INTERIM REPORT**

References are made to the announcements of China Leason CBM & Shale Gas Group Company Limited (the “**Company**”) dated 28 August 2012, 16 March 2012, 29 March 2012, 14 May, 2012 and 14 August 2012 respectively (the “**Announcements**”), in relation to, among others, the date of the meeting of the board (the “**Board**”) of directors (the “**Directors**”) of the Company to be held for the purpose of, among other matters, considering and approving 2011 Annual Results, the delay of publication of 2011 Annual Results, 2012 First Quarterly Results and 2012 Interim Results, and the delay of despatch of 2011 Annual Report, 2012 First Quarterly Report and 2012 Interim Report respectively. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board hereby announces that a meeting of the Board was held on 7 September 2012 to, among other things, consider and approve the 2011 Annual Results, 2012 First Quarterly Results and 2012 Interim Results (collectively the “**Financial Results**”) and its publication. In such meeting, the Board considered that the publication of Financial Results has to be further delayed and the meeting was adjourned. The meeting of the Board (the “**Board Meeting**”) for the purpose of, among other things, reconsidering and approving the Financial Results and its publication will be held at a later date. The despatch of the 2011 Annual Report, 2012 First Quarterly Report and 2012 Interim Report (collectively the “**Reports**”) will also be further delayed until further notice.

The Company will issue further announcement(s) to inform the shareholders of the Company should there be further update on and/or confirmation of the date of the Board Meeting, the publication date of the Financial Results and the date of despatch of the Reports.

### **SUSPENSION OF TRADING**

Trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 30 March 2012 due to the delay in the publication of 2011 Annual Results and will be remain suspended until further notice.

By order of the Board

**China Leason CBM & Shale Gas Group Company Limited**

**WANG ZHONG SHENG**

*Executive Director*

China, 7 September 2012

*As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang, Mr. Zhang Qing Lin, Mr. Fu Shou Gang and Mr. Feng San Li and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting*