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China Leason CBM & Shale Gas Group Company Limited
中國聯盛煤層氣頁岩氣產業集團有限公司

(formerly known as China Leason Investment Group Co., Limited 中國聯盛投資集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8270)

**CHANGE OF DATE OF BOARD MEETING FOR 2011 ANNUAL RESULTS, AND
DATE OF BOARD MEETING FOR 2012 FIRST QUARTERLY RESULTS AND
2012 INTERIM RESULTS; AND
DATE OF DESPATCH OF 2011 ANNUAL REPORT,
2012 FIRST QUARTERLY REPORT AND 2012 INTERIM REPORT**

References are made to the announcements of China Leason CBM & Shale Gas Group Company Limited (the “**Company**”) dated 16 March 2012, 29 March 2012, 14 May, 2012 and 14 August 2012 respectively (the “**Announcements**”), in relation to, among others, the date of the meeting of the board (the “**Board**”) of directors (the “**Directors**”) of the Company to be held for the purpose of, among other matters, considering and approving 2011 Annual Results, the delay of publication of 2011 Annual Results, 2012 First Quarterly Results and 2012 Interim Results, and the delay of despatch of 2011 Annual Report, 2012 First Quarterly Report and 2012 Interim Report respectively. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

**CHANGE OF DATE OF BOARD MEETING FOR 2011 ANNUAL RESULTS AND DATE OF BOARD
MEETING OF 2012 FIRST QUARTERLY RESULTS AND 2012 INTERIM RESULTS**

A meeting of the Board (the “**Board Meeting**”) was originally scheduled to be held on Friday, 30 March 2012 for the purposes of, among other matters, considering and approving 2011 Annual Results and 2011 Annual Report. The Board hereby announces that the date of the Board Meeting will be changed to 7 September 2012, for the purpose of, among other things, considering and approving 2011 Annual Results, 2011 Annual Report, 2012 First Quarterly Results, 2012 First Quarterly Report, 2012 Interim Results and 2012 Interim Report.

**DESPATCH OF 2011 ANNUAL REPORT, 2012 FIRST QUARTERLY REPORT AND 2012 INTERIM
REPORT**

The Board further announces that 2011 Annual Report, 2012 First Quarterly Report and 2012 Interim Report will be despatched on 14 September 2012.

SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 30 March 2012 due to the delay in the publication of 2011 Annual Results and will remain suspended until further notice.

By order of the Board
China Leason CBM & Shale Gas Group Company Limited
WANG ZHONG SHENG
Executive Director

Hong Kong, 28 August 2012

As at the date of this announcement, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang, Mr. Zhang Qing Lin, Mr. Fu Shou Gang and Mr. Feng San Li and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting.