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## **China CBM Group Company Limited**

### **中國煤層氣集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock Code: 8270)**

## **SUPPLEMENTAL ANNOUNCEMENT**

Reference is made to the annual report of the Company for the year ended 31 December 2024 (the “**Annual Report**”). Unless the context otherwise requires, capitalized terms used herein shall bear the same meanings as defined in the Annual Report.

It is noted that there was a typographical mistake in the Annual Report. On page 27 of the Annual Report, it was disclosed that “The New Share Option Scheme was adopted by the Company in 2015”. The disclosure should be “The New Share Option Scheme was adopted by the Company in 2022” instead.

The purpose of the New Share Option Scheme is to enable the Company to grant share options to selected eligible participants (the “Eligible Participants”) as incentives or rewards for their contribution or potential contribution to the Group. Eligible Participants of the New Share Option Scheme include (a) any full-time or part-time employee of any member of the Group; or (b) any consultant or adviser of any member of the Group; and/or (c) any director (including executive, non-executive or independent non-executive directors) of any member of the Group, to be determined absolutely by the Board.

Subject to earlier termination by the Company in general meeting or by the Board, the New Share Option Scheme shall be valid and effective for a period of 10 years from the date of its adoption and the remaining life of the New Share Option Scheme as at 31 December 2024 is approximately 7.24 years. The number of options available for grant under the scheme mandate of the New Share Option Scheme as at 31 December 2024 was zero shares (31 December 2023: Nil). The number of shares that may be issued in respect of options and awards granted under the New Share Option Scheme during the financial year divided by the weighted average number of shares of the relevant class in issue for the year was approximately 0%. The total number of Shares available for issue under the New Share Option Scheme (the “Scheme Limit”) is nil (0% of the issued shares (excluding treasury shares)) as at the end of reporting period, unless otherwise permitted by the GEM Listing Rules and the Company obtaining the approval of its shareholders to refresh the Scheme Limit.

The maximum entitlement of each participant under the New Share Option Scheme shall not exceed 1% of the Shares in issue. Where any further grant of Options to a participant would result in the Shares issued and to be issued upon exercise of all Options granted and to be granted to such participant (including exercised, cancelled and outstanding Options) in the 12-month period up to and including the date of such further grant representing in aggregate over 1% of the Shares in issue, such further grant must be separately approved by the Shareholders in general meeting with such participant and his/her associates abstaining from voting, and the number and terms of Options to be granted to such participant must be fixed before the Shareholders' approval.

An option may be exercised in whole or in part at any time during the period to be determined and notified by the Directors to the grantee thereof at the time of making an offer provided that such period shall not exceed the period of 10 years from the date of the grant of the particular option. Vesting period (as the case may be) may specify by the Board of Directors at the time of grant.

A nominal consideration of HK\$1.00 is payable by the grantee upon acceptance of share options granted under the New Share Option Scheme. The period within which loans for the purposes of the payments or calls must be repaid is not applicable for the New Share Option Scheme.

The subscription price for Shares under the New Share Option Scheme may be determined by the Board at its absolute discretion, provided that it shall not be less than the highest of:

- (a) the closing price of the Shares on the Stock Exchange as shown in the daily quotations sheet of the Stock Exchange on the offer date, which must be a business day;
- (b) the average of the closing prices of the Shares as shown in the daily quotations sheets of the Stock Exchange for the five (5) consecutive business days immediately preceding the offer date; and
- (c) the nominal value of the Shares on the offer date.

Apart from the New Share Option Scheme, the Group have no other share schemes under Chapter 23 of the GEM Listing Rules during the financial year ended 31 December 2024 and as at the date of this announcement.

By order of the Board  
**China CBM Group Company Limited**  
**Wang Zhong Sheng**  
*Executive Director*

Hong Kong, 19 May 2025

*As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Chang Jian, Mr. Wang Chen, Mr. Tan Ye Kai, Byron and Mr. Leung Chi Ho, the non-executive Director is Ms. Li Siliang, and the independent non-executive Directors are Mr. Xu Yuan Jian, Mr. Lau Chun Pong and Mr. Wang Zhi He.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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