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China CBM Group Company Limited

中國煤層氣集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8270)

NOTICE OF BOARD MEETING

Reference are made to the announcements of China CBM Group Company Limited (the “**Company**”) dated 26 March 2020, 29 March 2020 and 30 March 2020, in relation to among others, the unaudited annual results of the Company and its subsidiaries (the “**Group**”) for the year ended 31 December 2019.

The board of directors (the “**Board**”) of the Company hereby announces that a Board meeting will be held at Conference Room, Room 302, Floor 3, Building A, Huaye International Centre, No. 39 East Fourth Ring Middle Road, Chaoyang District, Beijing, the People’s Republic of China on Monday, 11 May 2020 at 2:30 p.m., among other matters, for the following purposes:

1. To consider and approve the audited results of the Company and its subsidiaries for the twelve months ended 31 December 2019 (the “**Annual Report**”);
2. To consider the closure of the register of members, if necessary;
3. To approve the results announcement and the Annual Report to be published on the website of the GEM (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Annual Report to be despatched to shareholders; and
4. To transact any other business.

Subject to the approval of the audited annual results of the Group and the time required for the preparation of the Annual Report, the Company hereby expects to despatch the Annual Report to the shareholders of the Company on or before 15 May 2020.

By order of the Board
China CBM Group Company Limited
WANG ZHONG SHENG
Chairman

Hong Kong, 28 April 2020

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng and Mr. Chang Jian, the non-executive Directors are Mr. Wang Chen, Mr. Liang Feng and Mr. Wu Kun, and the independent non-executive Directors are Mr. Lau Chun Pong, Mr. Wang Zhi He and Mr. Xu Yuan Jian.

*This announcement, for which the directors of the Company (the “**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting.