

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China CBM Group Company Limited

中國煤層氣集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8270)

SUPPLEMENTARY ANNOUNCEMENT OF POLL RESULTS OF THE ANNUAL GENERAL MEETING

Reference is made to the poll results of the AGM of China CBM Group Company Limited (the “**Company**”) held on Monday, 27 May 2019, following the retirement of Mr. Luo Wei Kun, the Company has (i) two independent non-executive Directors, which results in the current number of independent non-executive Directors falling below the minimum number required under Rule 5.05(1) and Rule 5.05A of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”); (ii) two Audit Committee members, which results in the current number of Audit Committee members falling below the minimum number required under Rule 5.28 of the GEM Listing Rules; and (iii) the vacancies of Remuneration Committee and the Nomination Committee.

The Board is currently identifying suitable candidate(s) to fill the vacancies of the independent non-executive Director, a member of Remuneration Committee and the Nomination Committee and a member of the Audit Committee and will ensure that the suitable candidate(s) will be appointed as soon as practicable to ensure compliance by the Company with Rule 5.05(1), Rule 5.05A and Rule 5.28 of the GEM Listing Rules. The Company will release further announcement(s) as and when appropriate.

By Order of the Board
China CBM Group Company Limited
WANG ZHONG SHENG
Executive Director

Hong Kong, 30 May 2019

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng and Mr. Fu Shou Gang and the independent non-executive Directors are Mr. Lau Chun Pong and Mr. Wang Zhi He.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company website at <http://www.capitalfp.com.hk/eng/index.jsp?co=8270>.