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China CBM Group Company Limited
中國煤層氣集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8270)

NOTICE OF BOARD MEETING

The board of directors (the “**Board**”) of China CBM Group Company Limited (the “**Company**”) hereby announces that a Board meeting will be held at Conference Room, Room 217, Floor 2, Building A, Huaye International Centre, No. 39 East Fourth Ring Middle Road, Chaoyang District, Beijing, the People’s Republic of China on Wednesday, 27 March 2019 at 2:30 p.m., among other matters, for the following purposes:

1. To consider and approve the audited results of the Company and its subsidiaries for the twelve months ended 31 December 2018 (the “**Annual Report**”);
2. To consider the payment of an final dividend, if any;
3. To consider the closure of the register of members, if necessary;
4. To approve the results announcement and the Annual Report to be published on the website of the GEM (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Annual Report to be despatched to shareholders; and
5. To transact any other business.

By order of the Board
China CBM Group Company Limited
WANG ZHONG SHENG
Chairman

Hong Kong, 18 February 2019

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng and Mr. Fu Shou Gang and the independent non-executive Directors are Mr. Luo Wei Kun, Mr. Lau Chun Pong and Mr. Wang Zhi He.

*This announcement, for which the directors of the Company (the “**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting.