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China CBM Group Company Limited
中國煤層氣集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock code: 08270)

**SUPPLEMENTAL AGREEMENT IN RELATION TO
DISCLOSEABLE AND CONNECTED TRANSACTION**

Reference is made to the announcement (the “**Announcement**”) of the Company dated 12 October 2015 in relation to a discloseable and connected transaction of the Company and the delay announcement of the Company dated 2 November 2015 in relation to the delay in despatch of a circular. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Announcement.

THE SUPPLEMENTAL AGREEMENT

The Company hereby announces that on 6 November 2015 (after trading hours), Shanxi Yangcheng and Mr. Wang entered into a supplemental agreement to the Agreement (the “**Supplemental Agreement**”) to vary a condition precedent to the Agreement, which is condition precedent (vii) as set out in the paragraph headed “Conditions Precedent” in the Announcement.

Amendments to the Condition Precedent

Condition precedent (vii) shall be deleted in its entirety and replaced with the following:

“the obtaining of a valuation report (in the form and substance satisfactory to Shanxi Yangcheng) issued by a qualified valuer appointed by Shanxi Yangcheng showing that the market value of the Target Company shall not be less than RMB50,300,000; and”

Save for the information disclosed above, all relevant terms and conditions of the Agreement shall remain unchanged and continue in full force and effect. Further details of the Agreement will be disclosed in the circular of the Company to be despatched to the Shareholders as soon as practicable.

By order of the Board
China CBM Group Company Limited
Wang Zhong Sheng
Chairman

Hong Kong, 6 November 2015

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng and Mr. Fu Shou Gang, and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and that there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company website at http://www.ilinkfin.net/china_cbm/.