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China CBM Group Company Limited
中國煤層氣集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock code: 08270)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) of the Company dated 12 October 2015 in relation to a discloseable and connected transaction of the Company. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Announcement.

As stated in the Announcement, a circular containing inter alia, (i) further details of the Acquisition; (ii) the recommendation of the independent board committee to the Independent Shareholders; (iii) the letter from an independent financial advisor to both the Independent Board Committee and the Independent Shareholders; and (iv) the notice of EGM, will be despatched to the Shareholders on or before 31 October 2015. As additional time is required for finalizing the circular, the despatch of the circular is postponed to be on or before 30 November 2015.

By order of the Board
China CBM Group Company Limited
Wang Zhong Sheng
Chairman

Hong Kong, 2 November 2015

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng and Mr. Fu Shou Gang, and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.