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China CBM Group Company Limited

中國煤層氣集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock code: 08270)

CHANGE OF DATE OF BOARD MEETING

Reference is made to the notice of board meeting of China CBM Group Company Limited (the “**Company**”) dated 4 May 2015. The Company hereby announces that due to working schedules of the directors of the Company, the board meeting of the Company to approve the quarterly results of the Company for the three month ended 31 March 2015 originally scheduled to be held on 11 May 2015 has been re-scheduled to Friday, 15 May 2015 at 10:00 a.m. with the meeting venue remaining unchanged.

By order of the Board

China CBM Group Company Limited

WANG ZHONG SHENG

Executive Director

Hong Kong, 5 May 2015

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang and Mr. Fu Shou Gang and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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