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## **China CBM Group Company Limited**

### **中國煤層氣集團有限公司**

*(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)*

**(Stock code: 08270)**

#### **NOTICE OF BOARD MEETING**

The board (the “**Board**”) of directors (the “**Directors**”) of China CBM Group Company Limited (the “**Company**”) hereby announces that a Board meeting will be held at Conference Room, Building 27-2, Yard No. 1, Disheng North Street, Beijing Economic - Technological Development Area, Beijing, the People’s Republic of China on Monday, 11 May 2015 at 2 p.m. for the following purposes:

1. To consider and approve the unaudited consolidated results of the Group (comprising the Company and its subsidiaries) for the three months ended 31 March 2015 and to approve the announcement of the said unaudited consolidated results to be published on the website of The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM**”) in accordance with the Rules Governing the Listing of Securities on the GEM;
2. To consider the payment of a first quarterly dividend, if any;
3. To consider the closure of the register of members, if necessary; and
4. To transact any other business, if any.

By order of the Board  
**China CBM Group Company Limited**  
**WANG ZHONG SHENG**  
*Chairman*

Hong Kong, 4 May 2015

*As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang and Mr. Fu Shou Gang, and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting.*