



香港交易所

Monthly Return of Equity Issuer on Movements in SecuritiesFor the month ended (dd/mm/yyyy) : 31/ 5 / 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China CBM Group Company LimitedDate Submitted 5 / 6 / 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 08270 Description : Ordinary Shares

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>20,000,000,000</u>	<u>HK\$0.01 each</u>	<u>HK\$200,000,000.00</u>
Increase/(decrease)	_____		_____
Balance at close of the month	<u>20,000,000,000</u>	<u>HK\$0.01 each</u>	<u>HK\$200,000,000.00</u>

(2) Stock code : NIL Description : NIL

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>

2. Preference Shares

Stock code :	<u>NIL</u>	Description :	<u>NIL</u>
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>

3. Other Classes of Shares

Stock code :	<u>NIL</u>	Description :	<u>NIL</u>
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>
Balance at close of the month	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>

Total authorised share capital at the end of the month (*State currency*) :

HK\$200,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	9,512,603,688 <i>(Note 1)</i>	NIL	NIL	NIL
Increase/ (decrease) during the month	190,220,000	NIL	NIL	NIL
Balance at close of the month	1,141,480,368	NIL	NIL	NIL

(Note 1: Immediately after the capital reorganisation became effective on 12 May 2014, the issued share capital of the Company has become HK\$9,512,603.68 divided into 951,260,368 shares)

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price HK\$ 3.81 Share Option Scheme Shareholders approved (18 / 5 / 2011) shares <i>(Note 1)</i>	0	0	0	0	0	32,119,074 <i>(Remark 1)</i>
2. (/ /) shares <i>(Note 1)</i>	N/A	N/A	N/A	N/A	N/A	N/A
3. (/ /) shares <i>(Note 1)</i>	N/A	N/A	N/A	N/A	N/A	N/A
			Total A. (Ordinary shares)		0	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (State currency)						NIL

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	N/A	N/A	N/A	N/A	N/A	N/A
2. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	N/A	N/A	N/A	N/A	N/A	N/A
3. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	N/A	N/A	N/A	N/A	N/A	N/A
4. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	N/A	N/A	N/A	N/A	N/A	N/A
Total B. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Note (A)		
(/ /)		
Ordinary shares (Note 1)	190,220,000	N/A
2.		
(/ /)		
shares (Note 1)	N/A	N/A
3.		
(/ /)		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	190,220,000	
(Preference shares)	N/A	
(Other class)	N/A	

Note (A):

On 15 May 2014, the Company entered into separate and independent subscription agreements with and the subscribers (the “Subscribers”) of the subscription shares (the “Subscription Agreements”). On 22 May 2014, the Company and the Subscribers entered into separate and independent supplemental deeds to the Subscription Agreements (the “Supplemental Deeds”). Pursuant to the Subscription Agreements and the Supplemental Deeds, the Subscribers have conditionally agreed to subscribe for and the Company has conditionally agreed to allot and issue an aggregate of 190,220,000 Subscription Shares at a price of HK\$0.311 per Subscription Share (together, the “Subscription”).

The Subscription was completed on 30 May 2014 in accordance with the Subscription Agreements and an aggregate of 190,220,000 Subscription Shares were allotted and issued to the Subscribers accordingly.

For details of the Subscription, please refer to the announcements of the Company dated 15 May 2014 and 22 May 2014.

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>NIL</u>	<u>NIL</u>
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Allotment date : (dd/mm/yyyy) Issue date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /) (/ /)	<u>NIL</u>	<u>NIL</u>
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>NIL</u>	<u>NIL</u>
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>NIL</u>	<u>NIL</u>

For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /) _____	_____ _____ _____
6. Repurchase of shares		Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /) _____	_____ _____ _____
7. Redemption of shares		Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /) _____	_____ _____ _____
8. Consideration issue	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /) _____	_____ _____ _____

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	NIL	NIL
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	NIL	NIL
Total E. (Ordinary shares)		NIL	
(Preference shares)		NIL	
(Other class)		NIL	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) 190,220,000
	(2) NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NIL
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

Remarks (if any):

1) Upon the completion of the capital reorganisation on 12 May 2014, the exercise price of the outstanding options and the number of shares that can be subscribed for upon the exercise of the outstanding options have been adjusted. For details of the adjustments to the outstanding options, please refer to the announcement of the Company dated 24 April 2014.

Submitted by: LUI CHI KEUNG

Title: SECRETARY
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*