

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China Leason CBM & Shale Gas Group Company Limited
中國聯盛煤層氣頁岩氣產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08270)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 9 APRIL 2014**

The Board is pleased to announce that the Resolutions as set out in the EGM Notice were duly passed at the EGM held on 9 April 2014.

Reference is made to the notice of the extraordinary general meeting (the “**EGM**”) of China Leason CBM & Shale Gas Group Company Limited (the “**Company**”) dated 17 March 2014 (the “**EGM Notice**”) and the circular of the Company dated 17 March 2014 (the “**Circular**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

POLL RESULTS OF THE EGM

At the EGM held at Conference Room, Main Building, Lizhuang Village, Jiafeng Town, Qinshui County, Jincheng City, Shanxi Province, the PRC on 9 April 2014 (Wednesday) at 9:00 a.m., the resolutions as set out in the EGM Notice (the “**Resolutions**”) were approved by the Shareholders by way of poll.

As more than two-third of the votes were cast in favour of the Resolutions, the Resolutions proposed at the EGM were duly passed as special resolutions. The results of the poll at the EGM were as follows:

Special Resolutions		Number of Votes (%)		Total Votes
		For	Against	
1	To approve the change of domicile of the Company and the adoption of the memorandum of continuance and new bye-laws of the Company.	2,330,073,671 (100%)	0 (0%)	2,330,073,671
2	To approve the transfer to the existing contributed surplus account of the Company credits arising from the cancellation of the entire amount standing to the credit of the share premium account of the Company and that such contributed surplus account of the Company shall be the contributed surplus account of the Company within the meaning of the Companies Act 1981 of Bermuda effective upon the change of domicile.	2,330,073,671 (100%)	0 (0%)	2,330,073,671
3	To approve the capital reorganisation comprising share consolidation and capital reduction.	2,330,073,671 (100%)	0 (0%)	2,330,073,671
4	To approve the change of company name.	2,330,073,671 (100%)	0 (0%)	2,330,073,671

The above resolutions were duly passed by the Shareholders special resolutions.

The full text of the Resolutions is set out in the EGM Notice.

KTC Partners CPA Limited was appointed as scrutineer at the EGM for the purpose of vote-taking.

- Notes:*
- (a) The total number of Shares in issue as at the date of the EGM: 9,512,603,688 Shares of HK\$0.01 each.
 - (b) The total number of Shares entitling the holders to attend and abstain from voting in favour of the Resolutions at the EGM/held by the holders that are required under the Listing Rules to abstain from voting: Nil.
 - (c) The total number of Shares entitling the holders to attend and to vote on the Resolutions at the EGM: 9,512,603,688 Shares.

By Order of the Board
China Leason CBM & Shale Gas Group Company Limited
Wang Zhong Sheng
Chairman

Hong Kong, 9 April 2014

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang, Mr. Fu Shou Gang and Mr. Kwok Shun Tim and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting.