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China Leason CBM & Shale Gas Group Company Limited **中國聯盛煤層氣頁岩氣產業集團有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 08270)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 17 MARCH 2014

The Board is pleased to announce that the Resolution as set out in the EGM Notice was duly passed at the EGM held on 17 March 2014.

Reference is made to the notice of the extraordinary general meeting (the “**EGM**”) of China Leason CBM & Shale Gas Group Company Limited (the “**Company**”) dated 28 February 2014 (the “**EGM Notice**”) and the circular of the Company dated 28 February 2014 (the “**Circular**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

POLL RESULTS OF THE EGM

At the EGM held at Conference Room, Main Building, Lizhuang Village, Jiafeng Town, Qinshui County, Jincheng City, Shanxi Province, the PRC on 17 March 2014 (Monday) at 10:30 a.m., the resolution as set out in the EGM Notice (the “**Resolution**”) was approved by the Shareholders by way of poll.

As explained in the Circular, Mr. Wang Zhong Sheng, being the chairman of the Board, an executive Director and a substantial shareholder (as defined in the GEM Listing Rules) of the Company (holding 1,981,173,177 Shares and option to subscribe for 3,247,500 Shares as at the date of the EGM), together with his associates, Jumbo Lane (which held 181,185,000 Shares as at the date of the EGM), are required to abstain from voting in favour of, and did abstain from voting on, the resolution approving the refreshment of the Existing General Mandate.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution proposed at the EGM was duly passed as an ordinary resolution. The results of the poll at the EGM were as follows:

Ordinary Resolution	Number of Votes (approximate %)		Total Votes
	For	Against	
To grant a general mandate to the directors of the Company to issue, allot and otherwise deal with additional shares of the Company in the manner as set out in the Resolution of the notice of the Meeting	1,001,037,171 (90.81%)	101,270,000 (9.19%)	1,102,307,171
The above resolution was duly passed by the Shareholders as an ordinary resolution.			

KTC Partners CPA Limited was appointed as scrutineer at the EGM for the purpose of vote-taking.

- Notes:*
- (a) The total number of Shares in issue as at the date of the EGM: 9,512,603,688 Shares of HK\$0.01 each.
 - (b) The total number of Shares entitling the holders to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 17.42A(1) of the GEM Listing Rules: 2,162,358,177 Shares.
 - (c) The total number of Shares entitling the holders to attend and to vote on the Resolution at the EGM: 9,512,603,688 shares.

By Order of the Board
China Leason CBM & Shale Gas Group Company Limited
Wang Zhong Sheng
Chairman

Hong Kong, 17 March 2014

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang, Mr. Fu Shou Gang and Mr. Kwok Shun Tim and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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