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China Leason CBM & Shale Gas Group Company Limited
中國聯盛煤層氣頁岩氣產業集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 08270)

DESPATCH OF THE OPEN OFFER DOCUMENTS

The Board is pleased to announce that the Open Offer Documents have been despatched to the Qualifying Shareholders on 15 January 2014. The Company will proceed with the Open Offer in accordance with the expected timetable as set out in the Prospectus.

Qualifying Shareholders are reminded that the latest time for acceptance of and payment for the Offer Shares is 4:00 p.m. on Wednesday, 29 January 2014.

Reference is made to the announcement of China Leason CBM & Shale Gas Group Company Limited (the “**Company**”) dated 22 December 2013 and the prospectus of the Company dated 15 January 2014 (the “**Prospectus**”) in relation to, among other things, the Open Offer. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Prospectus.

The Board is pleased to announce that the Open Offer Documents have been despatched to the Qualifying Shareholders on 15 January 2014. The Company will proceed with the Open Offer in accordance with the expected timetable as set out in the Prospectus.

Qualifying Shareholders are reminded that the latest time for acceptance of and payment for the Offer Shares is 4:00 p.m. on Wednesday, 29 January 2014.

Details of the procedures for the acceptance of and payment for the Offer Shares, and the expected timetable of the Open Offer for are set out in the Open Offer Documents.

Shareholders and potential investors should note that the Open Offer is conditional, inter alia, upon the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Any dealing in the Shares up to the date on which all the conditions of the Open Offer are fulfilled and before the force majeure under the Underwriting Agreement expires will according bear their risk that the Open Offer may not become unconditional and may not proceed. Shareholders and potential investors should exercise extreme caution when dealing in the Shares, and if they are in any doubt about their positions, they should consult their professional advisers.

By Order of the Board
China Leason CBM & Shale Gas Group Company Limited
Wang Zhong Sheng
Chairman

Hong Kong, 15 January 2014

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang, Mr. Fu Shou Gang and Mr. Kwok Shun Tim and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.

This announcement, for which all the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting.