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China Leason CBM & Shale Gas Group Company Limited
中國聯盛煤層氣頁岩氣產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8270)

**ANNOUNCEMENT PURSUANT TO RULE 3.7 OF
THE TAKEOVERS CODE**

INSIDE INFORMATION

This announcement is made pursuant to Rule 3.7 of the Takeovers Code and Rule 17.09 of the GEM Listing Rules and Part XIVA of the SFO.

Reference is made to the announcements (the “**Announcements**”) of China Leason CBM & Shale Gas Group Company Limited (the “**Company**”) dated 28 October 2013 and 29 October 2013 in relation to, among others, the Memorandum of Understanding entered into between the Company and Beijing Enterprises Energy Development (Holdings) Company Limited (the “**Subscriber**”) in respect of the potential issuance of Subscription Shares to the Subscriber. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company wishes to inform the Shareholders and potential investors of the Company that as no Formal Agreement has been reached between the Company and the Subscriber within one month after the date of the Memorandum of Understanding and the parties thereto did not extend the validity period of the Memorandum of Understanding, the Memorandum of Understanding lapsed on 26 November 2013, and thus there is no issuance of Subscription Shares or Subscription and the offer period ended on 26 November 2013.

Shareholders and potential investors of the Company should exercise extreme caution when dealing in the Shares.

By Order of the Board

China Leason CBM & Shale Gas Group Company Limited

Wang Zhong Sheng

Chairman

Hong Kong, 26 November 2013

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang, Mr. Fu Shou Gang and Mr. Kwok Shun Tim and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting.