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China Leason CBM & Shale Gas Group Company Limited
中國聯盛煤層氣頁岩氣產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8270)

**ANNOUNCEMENT PURSUANT TO RULE 3.7 OF
THE TAKEOVERS CODE**

INSIDE INFORMATION

RESUMPTION OF TRADING

This announcement is made pursuant to Rule 3.7 of the Takeovers Code and Rule 17.09 of the GEM Listing Rules and Part XIVA of the SFO.

Reference is made to the announcements (the “**Announcements**”) of China Leason CBM & Shale Gas Group Company Limited (the “**Company**”) dated 26 June 2013, 27 June 2013, 25 July 2013 and 22 August 2013 in relation to, among others, the Memorandum of Co-operation entered into between the Company, Beijing Enterprises Holdings Limited (the “**Subscriber**”) and Vision Finance International Company Limited in respect of the potential Placing and Subscription and its updates. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company wishes to inform the Shareholders and potential investors of the Company that the Company confirms the cancellation of the Memorandum of Co-operation by the Subscriber and thus there is no Placing and Subscription and the offer period ended on 30 August 2013. On the other hand, the Company and Beijing Enterprises Group Company Limited (“**BEGCL**”), the parent company of the Subscriber have commenced discussions to explore possible ways of cooperation. The Company will make further announcement in respect of any cooperation as and when necessary.

There is no assurance that any agreement will be entered into between the Company and BEGCL in connection with any cooperation. Shareholders and potential investors of the Company should exercise extreme caution when dealing in the Shares.

At the request of the Company, trading in the Shares on GEM of the Stock Exchange has been halted with effect from 9:00 a.m. on 2 September 2013 pending the release of this announcement. An application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares on GEM of the Stock Exchange with effect from 9:00 a.m. on 5 September 2013.

By Order of the Board
China Leason CBM & Shale Gas Group Company Limited
Wang Zhong Sheng
Chairman

Hong Kong, 4 September 2013

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang, Mr. Fu Shou Gang and Mr. Kwok Shun Tim and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting.