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China Leason CBM & Shale Gas Group Company Limited **中國聯盛煤層氣頁岩氣產業集團有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8270)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 18 JUNE 2013

The Board is pleased to announce that the Resolution as set out in the EGM Notice was duly passed at the EGM held on 18 June 2013.

Reference is made to the notice of the extraordinary general meeting (the “EGM”) of China Leason CBM & Shale Gas Group Company Limited (the “Company”) dated 30 May 2013 (the “EGM Notice”) and the circular of the Company dated 30 May 2013.

POLL RESULTS OF THE EGM

At the EGM held at Conference Room, Building 27-2, Yard No.1, Disheng North Street, Beijing Economic-Technological Development Area, Beijing, the People’s Republic of China on 18 June 2013, (Tuesday) at 10:30 a.m., the resolution as set out in the EGM Notice (the “Resolution”) was approved by the shareholders of the Company (the “Shareholders”) by way of poll.

Upon approval by more than half of the Shareholders (including proxies) with voting rights who attended the EGM, the Resolution proposed at the EGM was passed as ordinary resolution. The results of the poll at the EGM were as follows:

Ordinary Resolution	Number of Votes (%)		Total Votes
	For	Against	
a. To increase the authorised share capital of the Company from HK\$100,000,000 divided into 10,000,000,000 Shares of HK\$0.01 each (“Share(s)”) to HK\$200,000,000 divided into 20,000,000,000 Shares by the creation of an additional 10,000,000,000 new Shares (the “Proposed Increase in Authorised Share Capital”); and	1,354,099,114 (100%)	0 (0%)	1,354,099,114
b. To authorise any one or more of the Directors do all such acts and things and execute all such documents which he/she/they consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Proposed Increase in Authorised Share Capital			

The above resolution was duly passed by the Shareholders as an ordinary resolution.

Angela Wong Sau Ling was appointed as scrutineer at the EGM for the purpose of vote-taking.

Note:

The total number of shares of the Company in issue as at the date of the EGM: 4,642,505,023 shares of HK\$0.01 each.

- (a) The total number of shares of the Company entitling the holders to attend and vote only against the Resolution at the EGM: Nil.
- (b) The total number of shares of the Company entitling the holders to attend and to vote for or against the Resolution at the EGM: 4,642,505,023 shares.

By Order of the Board
China Leason CBM & Shale Gas Group Company Limited
Wang Zhong Sheng
Chairman

Hong Kong, 18 June 2013

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang, Mr. Fu Shou Gang and Mr. Kwok Shun Tim and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (the “GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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