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China Leason CBM & Shale Gas Group Company Limited **中國聯盛煤層氣頁岩氣產業集團有限公司**

(formerly known as China Leason Investment Group Co., Limited 中國聯盛投資集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8270)

ANNOUNCEMENT

CHANGE OF DATE OF BOARD MEETING FOR 2011 ANNUAL RESULTS, 2012 FIRST QUARTERLY RESULTS AND 2012 INTERIM RESULTS; AND DATE OF DESPATCH OF 2011 ANNUAL REPORT, 2012 FIRST QUARTERLY REPORT AND 2012 INTERIM REPORT

Reference is made to the announcement of China Leason CBM & Shale Gas Group Company Limited (the “**Company**”) dated 7 September 2012 (the “**Announcement**”), in relation to, among other matters, the change of the date of its board meeting (the “**Board Meeting**”) for the purpose of, among other matters, reconsidering and approving the 2011 Annual Results, 2012 First Quarterly Results and 2012 Interim Results and their publication. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined or referred to in the Announcement.

The Board hereby announces that the Board Meeting has been rescheduled to be held 7 p.m. on 3 October 2012 due to the reason that more time is required by the Company to prepare the Financial Results. The date of publication of the Financial Results is also rescheduled to 3 October 2012.

The Board further announces that 2011 Annual Report, 2012 First Quarterly Report and 2012 Interim Report will be despatched on 15 October 2012.

SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 30 March 2012 due to the delay in the publication of 2011 Annual Results and will be remain suspended until further notice.

By order of the Board

China Leason CBM & Shale Gas Group Company Limited

WANG ZHONG SHENG

Executive Director

China, 3 October 2012

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng, Mr. Shi Liang, Mr. Zhang Qing Lin, Mr. Fu Shou Gang and Mr. Feng San Li and the independent non-executive Directors are Mr. Luo Wei Kun, Ms. Pang Yuk Fong and Mr. Wang Zhi He.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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