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China CBM Group Company Limited

中國煤層氣集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8270)

PROPOSED AMENDMENTS TO THE BYE-LAWS

This announcement is made by China CBM Group Company Limited (the “**Company**”) pursuant to Rule 17.50(1) of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes to amend the existing bye-laws of the Company (the “**Existing Bye-laws**”) for the purposes of, among others, (i) bring the Existing Bye-laws in line with the latest legal and regulatory requirements, including the amendments made to Appendix 3 to the GEM Listing Rules and applicable laws and procedures of Bermuda; and (ii) making other consequential and housekeeping amendments (collectively the “**Proposed Amendments**”). The Board also proposes to adopt the new bye-laws (the “**New Bye-laws**”) which consolidates the Proposed Amendments in substitution for the Existing Bye-laws.

The Proposed Amendments and the proposed adoption of the New Bye-laws shall be subject to the passing of a special resolution by the shareholders of the Company (the “**Shareholders**”) at the forthcoming annual general meeting to be convened by the Company (the “**AGM**”). A circular containing, among others, details of the Proposed Amendments and the proposed adoption of the New Bye-laws and a notice convening the AGM will be despatched to the Shareholders in due course.

By order of the Board
China CBM Group Company Limited
Wang Zhong Sheng
Executive Director

Hong Kong, 28 April 2023

As at the date hereof, the executive Directors are Mr. Wang Zhong Sheng and Mr. Chang Jian, the non-executive Directors are Mr. Duan Shi Chuan, Mr. Liang Feng and Mr. Wang Chen, and the independent non-executive Directors are Mr. Lau Chun Pong, Mr. Xu Yuan Jian and Mr. Wang Zhi He.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and the website of the Company at <https://mediumir.com/c08270/en/index.php>.